



STERLING & FORT MORGAN FEDERAL

Credit Union

Closed Account Form

Account Number		Member Name	Date
Savings	Checking	Member SSN	Other
Reason for Closing Account:			
<input type="checkbox"/> Moved Residence	<input type="checkbox"/> Open New Account Number		
<input type="checkbox"/> Moved Financial Institutions	<input type="checkbox"/> Account Not Used		
<input type="checkbox"/> Unhappy with Service	<input type="checkbox"/> Possible Fraud		
<input type="checkbox"/> Need the Money	<input type="checkbox"/> Not Needed		
<input type="checkbox"/> Deceased	<input type="checkbox"/> Bad Address		
<input type="checkbox"/> Levy/Garnishment	<input type="checkbox"/> Inactive Account		
<input type="checkbox"/> CU Closed	<input type="checkbox"/> Charge Off		
<input type="checkbox"/> Paid S99	<input type="checkbox"/> Other _____		
<input type="checkbox"/> Priv Pay Charge Off			
Further explanation for why you are closing account			
Do you have any of the following? Please check all that apply			
<input type="checkbox"/> ATM Card	<input type="checkbox"/> Debit Card	<input type="checkbox"/> Internet Teller	
<input type="checkbox"/> Safe Deposit Box	<input type="checkbox"/> VISA Credit Card	<input type="checkbox"/> E-Statements	
<input type="checkbox"/> Outstanding ACH Withdrawals	<input type="checkbox"/> Outstanding Checks	<input type="checkbox"/> Outstanding ACH Deposits	
Member Signature		Date	

Office Use Only

Have you?

Any remaining accounts open? _____

Pulled Signature Card

Closing Account Balance _____

Card Services Notified

Cash/Check/Transfer to: _____

Home Banking Notified

Mbr Cnt Opt Out

Teller# _____